

DECLARATION
**on the existence or lack of concerted activity of the individual, intending to acquire a
shareholding in the share capital of the bank**

The undersigned _____, with the address _____, the correspondence
address _____, phone no. _____, fax _____, holder of the type
of identity card _____ series ___ no. _____, issued by _____ on date _____,
valid until _____, as individual, intending to acquire a shareholding in the share capital of the
bank _____, holder of the number of shares _____ unities, which constitute a
shareholding in the share capital of the bank in number of _____ %, and according to
_____ I will hold shares of the bank in the number of
(name, number and date of the document that attests the ownership right over a shareholding in the share capital of the bank)
_____, which will constitute a share of _____ % from the share capital of the bank, and
_____ % from the voting right, hereby, I would like to declare the following.

Taking into account the applicable legal provision, as well as the provision of the bank's bylaws, I
would like to declare on my own responsibility that¹:

1. I AM NOT ACTING IN CONCERT MANNER² with no one from the direct or indirect holders of
the shares of the bank, individual or legal entities.
2. I declare on my own responsibility that in the event that I will decide TO ACT IN CONCERT
MANNER with other shareholders:
 - a) I WILL INFORM, the National Bank of Moldova, according to the legal provision, about any
agreement, regardless of the form of its conclusion that has as main objective or effect: concerted
exercise of voting rights within the general meetings of the bank's shareholders or within general
meetings of persons that exercise control over the bank; concerted activity within the bank
management or persons exercising control over it, or exercising the right to appoint the majority of
the board members or executive body of the bank or persons exercising control over it;
 - b) I WILL REQUIRE THE WRITTEN PERMISSION of National Bank of Moldova in the cases
provided by the Law.

I AM ACTING IN CONCERT MANNER with the following persons within the shareholders of the
company:

Individuals: _____

Legal entities: _____

¹ Shall be marked the appropriate compartment

² Definition „concert activity ” according to the normative acts of the National Bank of Moldova

And together we will hold:

- a) a share in the amount of _____ % from the share capital of the bank in number of _____ shares;
- b) _____ % from the voting right.

Nature of the existing relation between members of the group of persons acting in concert manner which includes: _____

Specify the provision of the existing agreements with other shareholders regarding the banks:

If applicable, specify the contact person/s (*provided that this/these know the state language of the Republic of Moldova*), indicating the following information:

_____ (name, surname),
_____ (place of work),
_____ (position),
contact address: _____, phone no. _____, fax _____

The undersigned, declare on my own responsibility, under the law sanction, that all the information covered in this declaration are complete and in accordance with the reality.

Signature of the individual _____

Date „ __ ” _____ 20 __

DECLARATION

on the existence or lack of concerted activity of the legal entity, intending to acquire a shareholding in the share capital of the bank

The undersigned _____, with the address _____, the correspondence address _____, phone no. _____, fax _____, holder of the type of identity card _____ series__ no. _____, issued by _____ on _____, valid until _____, as legal representative of the legal entity, intending to acquire a shareholding in the share capital of the bank _____, holder of the number of shares - _____, which constitute a shareholding in the share capital of the bank in the amount of _____ %, and according to _____ will hold shares of the bank in number of _____

(name, number and date of the document that attests the ownership right over a shareholding in the share capital of the bank)

_____, which will constitute a share of _____ % from the share capital of the bank, and _____ % from the voting right, hereby, I would like to declare the following:

Taking into account the applicable legal provision, as well as the provision of the bank's bylaws, I would like to declare on my own responsibility that³:

1. The company I represent IS NOT ACTING IN CONCERT MANNER⁴ with no one from the shareholders of the company, individuals or legal entities.
2. I declare on my own responsibility that in the event that the company I represent will decide TO ACT IN CONCERT MANNER with other shareholders, the company:
 - a) WILL INFORM, the National Bank of Moldova, according to the legal provision, about any agreement, regardless of the form of its conclusion, that has as main objective or effect: concerted exercise of voting rights within the general meetings of the bank's shareholders or within general meetings of persons that exercise control over the bank; concerted activity within the bank management or persons exercising control over it, or exercising the right to appoint the majority of the board members or executive body of the bank or persons exercising control over it;
 - b) WILL REQUIRE THE WRITTEN PERMISSION of National Bank of Moldova in the cases provided by the Law.

The company I represent IS ACTING IN CONCERT MANNER with the following persons within the shareholders of the company:

Individuals: _____

Legal entities: _____

³ Shall be marked the appropriate compartment

⁴ Definition „concert activity ” according to the normative acts of the National Bank of Moldova

And together they will hold:

- a) a share in the amount of _____ % from the share capital of the bank in number of _____ shares;
- b) _____ % from the voting right.

Nature of the existing relation between members of the group of persons acting in concert manner from which the company I represent is part: _____

Specify the provision of the existing agreements with other shareholders regarding the banks:

If applicable, specify the contact person/s (*provided that this/these know the state language of the Republic of Moldova*), indicating the following information:

_____ (name, surname),
_____ (place of work),
_____ (position),
contact address: _____, phone no. _____, fax _____

The undersigned, declare on my own responsibility, under the law sanction, that all the information covered in this declaration are complete and in accordance with the reality.

Signature of the legal entity's representative _____

Stamp

Date „ ___ ” _____ 20 ___