

MINISTRY OF FINANCE
OFFICIAL COMMUNIQUE
of State Securities Issuance

The Ministry of Finance proposes for sale state securities (SS) in a total amount of 115 million lei.

State Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on September 14, 2010.

Bids for State Securities purchase shall be received by National Bank of Moldova from Primary Dealers and Participants authorised to participate at auctions of selling of State Securities issued in book-entry form.

Investors' bids for State Securities purchase shall be received by Primary Dealers authorised by National Bank of Moldova.

CONDITIONS OF STATE SECURITIES ISSUANCE

Name of state securities/ Issuance parameters	Circulation term of SS	Registration number	Nominal Value of one SS (lei)	Amount offered (million lei)	Selling conditions	Issuance Date (date of transfer of money means to Ministry of Finance)	Maturity Date
1	2	3	4	5	6	7	8
Treasury Bill	91 days	MD5RM1040919	100	40.0	discount	16.09.2010	16.12.2010
Treasury Bill	182 days	MD5RM1040927	100	55.0	discount	16.09.2010	17.03.2011
Treasury Bill	364 days	MD5RM1040935	100	20.0	discount	16.09.2010	15.09.2011