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| **CONSOLIDATED AND SEPARATE BALANCE SHEET**  **(unaudited)** |
| **as at 30 June 2023** |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **CONSOLIDATED** | |  | **BANK** | |
|  | **30 June**  **2023** | **31 December 2022** |  | **30 June**  **2023** | **31 December 2022** | |
|  | **MDL’000** | **MDL’000** |  | **MDL’000** | **MDL’000** | |
| **ASSETS** |  |  |  |  |  | |
| **Foreign currency assets** |  |  |  |  |  | |
| Cash and short-term placements | 23 341 451 | 33 982 903 |  | 23 341 446 | 33 982 898 | |
| Investments in debt securities | 66 162 308 | 51 631 595 |  | 66 162 308 | 51 631 595 | |
| Assets in international financial institutions | 4 214 977 | 4 445 897 |  | 4 214 977 | 4 445 897 | |
| Monetary gold | 83 199 | 82 312 |  | 83 199 | 82 312 | |
|  | **93 801 935** | **90 142 707** |  | **93 801 930** | **90 142 702** | |
| **National currency assets** |  |  |  |  |  | |
| Cash and short-term placements | 117 | 112 |  | - | - | |
| Securities issued by the Government of the Republic of Moldova | 14 484 022 | 14 581 987 |  | 14 453 967 | 14 552 763 | |
| Loans granted to banks and others | 21 317 | 19 757 |  | 21 317 | 19 757 | |
| Investments in subsidiaries | - | - |  | 24 000 | 24 000 | |
| Property and equipment | 65 692 | 61 214 |  | 64 559 | 59 795 | |
| Intangible assets | 37 924 | 30 583 |  | 37 872 | 30 531 | |
| Deferred tax assets | 14 | 14 |  | - | - | |
| Other assets | 28 167 | 29 159 |  | 27 747 | 28 856 | |
|  | **14 637 253** | **14 722 826** |  | **14 629 462** | **14 715 702** | |
|  |  |  |  |  |  | |
| **TOTAL ASSETS** | **108 439 188** | **104 865 533** |  | **108 431 392** | **104 858 404** | |
|  |  |  |  |  |  | |
| **LIABILITIES** |  |  |  |  |  | |
| **Foreign currency liabilities** |  |  |  |  |  | |
| Deposits from the Government of the Republic of Moldova | 1 261 851 | 2 266 555 |  | 1 261 851 | 2 266 555 | |
| Deposits from banks | 16 166 267 | 17 572 047 |  | 16 166 267 | 17 572 047 | |
| Due to international financial institutions | 5 299 094 | 5 666 435 |  | 5 299 094 | 5 666 435 | |
| Other liabilities | 288 591 | 4 560 |  | 287 220 | 2 984 | |
|  | **23 015 803** | **25 509 597** |  | **23 014 432** | **25 508 021** | |
| **National currency liabilities** |  |  |  |  |  | |
| National currency issued into circulation | 37 453 455 | 37 781 903 |  | 37 453 455 | 37 781 903 | |
| Deposits from the Government of the Republic of Moldova | 7 412 756 | 6 868 549 |  | 7 412 756 | 6 868 549 | |
| Deposits from banks | 23 733 621 | 19 619 206 |  | 23 733 621 | 19 619 206 | |
| Deposits from other clients | 201 931 | 66 932 |  | 205 167 | 69 783 | |
| Certificates issued by the National Bank of Moldova | 11 705 752 | 6 616 846 |  | 11 705 752 | 6 616 846 | |
| Due to international financial institutions | 560 | 632 |  | 560 | 632 | |
| Derivatives | - | 2 731 |  | - | 2 731 | |
| Other liabilities | 44 084 | 52 792 |  | 43 977 | 52 229 | |
|  | **80 552 159** | **71 009 591** |  | **80 555 288** | **71 011 879** | |
|  |  |  |  |  |  | |
| **TOTAL LIABILITIES** | **103 567 962** | **96 519 188** |  | **103 569 720** | **96 519 900** | |

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|  | **CONSOLIDATED** | |  | **BANK** | |
|  | **30 June**  **2023** | **31 December 2022** |  | **30 June**  **2023** | **31 December 2022** |
|  | **MDL’000** | **MDL’000** |  | **MDL’000** | **MDL’000** |
| **EQUITY AND RESERVES** |  |  |  |  |  |
| Authorized capital | 1 124 372 | 1 124 372 |  | 1 124 372 | 1 124 372 |
| General reserve fund | 1 748 214 | 1 748 214 |  | 1 748 214 | 1 748 214 |
| **Total statutory capital** | **2 872 586** | **2 872 586** |  | **2 872 586** | **2 872 586** |
|  |  |  |  |  |  |
| Reserve of unrealized foreign exchange gains from foreign currency stocks’ revaluation | 5 493 557 | 5 493 557 |  | 5 493 557 | 5 493 557 |
| Reserve of unrealized gains from revaluation of investment securities | 178 427 | 178 427 |  | 178 427 | 178 427 |
| Reserve of unrealized gains from revaluation of precious metals | 36 749 | 36 749 |  | 36 749 | 36 749 |
| Other reserves | (478 236) | (235 495) |  | (485 556) | (242 815) |
|  | **5 230 497** | **5 473 238** |  | **5 223 177** | **5 465 918** |
|  |  |  |  |  |  |
| **TOTAL EQUITY AND RESERVES** | **8 103 083** | **8 345 824** |  | **8 095 763** | **8 338 504** |
|  |  |  |  |  |  |
| Differences from revaluation of currency stocks | (2 713 317) | - |  | (2 713 317) | - |
| Differences from revaluation of precious metals | 887 | - |  | 887 | - |
| Total loss attributable to Bank | (519 977) | - |  | (521 661) | - |
| * (loss) from Bank’s activity | (521 661) | - |  | (521 661) | - |
| * profit from subsidiary’s activity | 1 684 | - |  | - | - |
| Non-controlling interests | 550 | 521 |  | **-** | - |
| **TOTAL LIABILITIES, CAPITAL AND RESERVES, INCLUDING REVALUATION DIFFERENCES, TOTAL LOSS\*** | **108 439 188** | **104 865 533** |  | **108 431 392** | **104 858 404** |