



**BALANCE SHEET**  
**as of September 30, 2009**

| <b>Assets</b>                                    | <b>thousands of lei</b> | <b>Liabilities</b>                             | <b>thousands of lei</b> |
|--|-------------------------|--|-------------------------|
| 1. Cash and short-term placements with banks     | 8,627,495               | 1. National currency issued into circulation   | 8,471,855               |
| 2. Due from International Financial Institutions | 2,309,323               | 2. Due to the Moldovan Government              | 1,299,281               |
| 3. Securities issued by the Moldovan Government  | 2,234,419               | 3. Due to banks                                | 4,344,790               |
| 4. Loans granted to banks and individuals        | 1,756,613               | 4. Due to International Financial Institutions | 6,184,197               |
| 5. Investment securities                         | 6,169,893               | 5. Other liabilities                           | 27,529                  |
| 6. Tangible assets                               | 21,719                  | 6. Authorized capital                          | 288,923                 |
| 7. Intangible assets                             | 6,589                   | 7. Reserves                                    | (963,600)               |
| 8. Other assets                                  | 3,241                   | 8. Undistributed profit (losses)               | 553,161                 |
|  |                         | 9. Differences from revaluation                | 923,156                 |
| <b>Total Assets</b>                              | <b>21,129,292</b>       | <b>Total Liabilities</b>                       | <b>21,129,292</b>       |